
REGULATORY ANNOUNCEMENT

Completion of Transaction – Acquisition of 32.445% stake in Česká rafinérská from Eni

UNIPETROL, a.s. (“Unipetrol”) informs that on 30 April 2015 the transaction of acquisition of 303,301 shares of ČESKÁ RAFINÉRSKÁ, a.s. (“Česká rafinérská”) amounting to 32.445% of the Česká rafinérská’s share capital from Eni International B.V. (“Eni”) with the acquisition price for the shares of EUR 24,085,906.93 was completed. Due to retained earnings pay-out by Česká rafinérská before transaction completion, the acquisition price paid on 30 April 2015 was adjusted down from originally announced EUR 30 million on 3 July 2014. Following successful completion of the transaction Unipetrol’s stake in the Česká rafinérská’s share capital has increased from 67.555% to 100.00%. Therefore Unipetrol has become the sole shareholder of Česká rafinérská.

See also regulatory announcement No. 18/2014 from 3 July 2014 “Acquisition of 32.445% stake in Česká rafinérská from Eni”, regulatory announcement No. 24/2014 from 19 December 2014 “Czech antimonopoly office (ÚOHS) approved acquisition of 32.445% stake in Česká rafinérská from Eni” and regulatory announcement No. 5/2015 from 31 March 2015 “Czech antimonopoly office (ÚOHS) approved acquisition of 32.445% stake in Česká rafinérská from Eni”.

In Prague, 30 April 2015
UNIPETROL, a.s.
Regulatory announcement No. 8/2015