
**QUESTIONS OF SHAREHOLDERS
SUBMITTED ON ANNUAL GENERAL MEETING
OF UNIPETROL, A.S.**

ON 30 JUNE 2011

In the course of the Annual Shareholders' General Meeting of UNIPETROL, a.s. (Unipetrol) held on 30 June 2011 there were submitted together seven (7) questions by two (2) shareholders addressed to the Board of Directors of the company. The questions were submitted in connection with the discussion of items 4 through 6 of the agenda of the Annual General Meeting.

Individual questions (in the wording submitted by individual shareholders) together with the answers, which were provided by the Board of Directors at the Annual General Meeting of the company, are specified hereunder:

- 1. I request a brief answer: What is the net asset value per 1 share BAAUNIFE (nominal value of CZK 100) as of the date of holding of the current Annual General Meeting?**

Given the fact that the economical results of Unipetrol for the second quarter of the year 2011 will be published on July 2011, the earlier publication of such information upon the request of the shareholder could influence the decision-making of investors. In this connection the information cannot be provided. Nevertheless, as of 31 May 2011 the Net Asset Value per one share was CZK 136,60.

- 2. What is the course of negotiations with the Czech government regarding new prices with Mero and when does the two-year termination period expire?**

The course of negotiations is good and the termination period shall expire by the end of the year 2012.

- 3. Are there any news in preparation of interconnection with Čepro – petrol stations, tanks and state reserve administration?**

We do not have requested information – the question should be rather addressed to Čepro.

4. Are there negotiations on the shareholding interests of the partners in Česká rafinérská?

There are no negotiations.

5. How do you evaluate economical results of petrol stations rebranded to Star?

The rebranding to „Star“ relates to 4 petrol stations. The change was finished on 15 April 2011. The rebranding is considered as a test provided that the results of such test will be available at the end of this year. Only in that time the results will be subject to evaluation.

6. How the supplies interruption is planned to be solved after shutting down of the heating facility T200 and the increase of needs of energies and heat over the capacity of T700 or during the turnaround of T700?

The shut-down of the heating facility T200 is planned for a long time. The supplies after shutting-down of the respective facility are secured by agreements with our contractual partners. In case of the turnaround of the heating facility T700, also in such case the supplies are secured by agreements with our contractual partners. With respect to the supplies there is no concern on part of Unipetrol.

7. Are there negotiations of long-term and conditioned supplies of coal for a new power plant in case of a decision on its construction?

At this moment there are pending analyses of further development in the area of power industry, therefore, it is premature to discuss the supplies of feedstock for eventual new power facilities.

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Prague, 30 June 2011