

Squeeze out of UNIPETROL, a.s. participation securities

In reference to regulatory announcement no. 33, dated 28 August 2018, UNIPETROL, a.s. (hereinafter "**UNIPETROL**") informs that on 31 August 2018 a record of resolution of the General Meeting of UNIPETROL regarding squeeze out of all UNIPETROL participation securities to Polski Koncern Naftowy ORLEN Spółka Akcyjna (hereinafter "**PKN ORLEN S.A.**"), a joint stock company established and existing under the laws of the Republic of Poland, with its registered office at Chemików 7, 09-411 Płock, Republic of Poland, registered in the Register of Entrepreneurs maintained by the District Court in the Capital City of Warsaw in Warsaw, XIV Commercial Division of the National Court Register under KRS number: 0000028860 as the majority shareholder in accordance with § 375 and 382 of the Business Corporations Act, was published in the Commercial Register.

Pursuant to Section 385 (1) of the Business Corporations Act, ownership of all other shares of UNIPETROL shall transfer to PKN ORLEN S.A. upon lapse of one month from publication of the registration of the General Meeting resolution regarding squeeze out of all participation securities in the Commercial Register. Therefore, ownership right to all other UNIPETROL shares will transfer to PKN ORLEN S.A. as of start of 1 October 2018.

In Prague, 31 August 2018
UNIPETROL, a.s.
Regulatory announcement No. 34/2018

