



UNIPETROL a.s.  
Na Pankráci 127  
140 00 Prague 4

Attn: Board of Directors of UNIPETROL, a.s.

In Warsaw on 19 May 2010

**Re: Request for insertion of additional points into agenda of Annual General Meeting of UNIPETROL, a.s.**

Dear Sirs:

Polski Koncern Naftowy ORLEN Spółka Akcyjna, with its registered office at Chemików 7, 09-411 Płock, Poland ("PKN Orlen"), as the shareholder of UNIPETROL, a.s., with its registered office at Na Pankráci 127, 140 00 Prague, Czech Republic, Company Id. No.: 61672190, registered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert 3020 ("Unipetrol"), having the shares with the aggregate nominal value reaching at least 3% of the registered capital of Unipetrol hereby

*requests*

the Board of Directors of Unipetrol in accordance with Section 182 (1) (a) of the Czech Commercial Code, to insert following additional points into the agenda of Annual General Meeting of Unipetrol, which shall take place on 18 June 2010:


- (a) Amendments to the Articles of Association of Unipetrol,
- (b) Changes in the Supervisory Board of Unipetrol,
- (c) Deciding on the auditor for auditing financial statements and consolidated financial statements of Unipetrol.

The reasoning of the point (a) above, including the proposed resolution of the General Meeting thereto form the attachment no. 1 and 2 hereof, the reasoning of the point (b) above, including the proposed resolution of the General Meeting thereto form the attachment no. 3 and 4 hereof and the reasoning of the point (c) above, including the proposed resolution of the General Meeting thereto form the attachment no. 5 and 6 hereof.

\* \* \*

Kind regards,

Polski Koncern Naftowy ORLEN Spółka Akcyjna

Członek Zarządu  
Dr. Piotr Chmiel  
  
Name: \_\_\_\_\_  
Position: \_\_\_\_\_

Członek Zarządu  
Dr. Rafał Góral  
  
Name: \_\_\_\_\_  
Position: \_\_\_\_\_

**Attachments:**

1. Reasoning of proposed amendments to the Articles of Association
2. Proposed resolution of AGM concerning amendments to the Articles of Association
3. Reasoning of proposed personal changes in the Supervisory Board
4. Proposed resolution of AGM concerning personal changes in the Supervisory Board
5. Reasoning of proposed deciding on the auditor
6. Proposed resolution of AGM concerning deciding on the auditor
7. Excerpt from the Securities Centre
8. Excerpt of PKN ORLEN from the Registrar of Companies