

Announcement on dividend payment

The Board of Directors of UNIPETROL, a.s.,

with its registered office at Klimentská 10, Praha 1, Postal Code 110 05, Company Reg. No. (IČ) 616 72 190, registered in the Commercial Register maintained with the Municipal Court in Prague, Section B, Insert 3020,

ANNOUNCES

that the Company's Regular General Meeting held on 26 June 2008 resolved on the distribution of dividends to the shareholders in the amount of CZK 17.65 per share (pre-tax) per each share with the nominal value of CZK 100, ISIN: CZ0009091500.

The payment of the dividend, in the amount after withholding the appropriate income tax, shall be performed on behalf of the Company by Komerční banka, a.s. with its registered office at Na Příkopě 33/969, Praha 1, Postal Code 11407, Company Reg. No. (IČ) 45317054 (hereinafter, "Komerční banka").

Persons entitled to the dividend are those who were the shareholders of UNIPETROL, a.s. on the record day.

The record day is 26 June 2008, i.e. the day of the General Meeting which voted for the dividend distribution.

The dividend is due and payable on **29 August 2008**. The right to receive the dividend expires upon the lapse of the 4-year statute of limitation period prescribed by law. The payment of the dividend shall be made as follows:

1. Shareholders – natural persons

1.1. to the shareholders - natural persons permanently residing in the Czech Republic, in cash at any retail point of Komerční banka in the Czech Republic, except retail points Brno – Česká, Brno – Lesná, Brno – Vaňkovka, Jablonec – Mírové náměstí, Ostrava – Dr. Šmerala, Praha 1 – Dlouhá, Praha 3 – Seifertova, Praha 4 – V Parku, Praha 5 – Luka, Praha 6 – Suchbátka, Praha 6 – Vítězné náměstí, Praha 9 – Prosek, Přerov – Přerovského povstání, Třinec – Staroměstská and Ústí nad Labem – Masarykova which only offer non-cash operations, upon producing an identity card, or

1.2. to the shareholders – natural persons residing in the Czech Republic, by a wire transfer to the bank account upon a written notification of the bank account details provided by the shareholder or custodian which can be delivered to any retail point of Komerční banka, or eventually to the address set forth in Section 2.1. In case of the net dividend exceeds CZK 500 the signature on the written notification of the bank account details must be attested, or verified by a Komerční banka employee.

1.3. to the shareholders – natural persons permanently residing in the Slovak Republic the dividend will be paid through Poštovní spořitelna, a.s., in which case the payments in cash will be made by Poštovní banka a.s. Bratislava, through its retail network (branches, post offices) in Slovak crowns. Conditions for payment of dividends

provided in Section 1.1 and 1.2 shall apply accordingly.

1.4. to the shareholders – natural persons permanently residing outside the Czech Republic and the Slovak Republic, territory the dividend will be transferred to their bank account specified in their written notification of the bank account details delivered to Komerční banka at the address set forth in Section 2.1 containing an attested signature, the bank account number in the IBAN form and the identification of the bank keeping the account, or will be paid in cash at any retail point of Komerční banka except the retail points listed in Section 1.1. The information on the bank account details must be supplemented by the statement from the securities owner's account issued by the Securities Centre.

If a lower rate of the withholding tax is applied, the tax domicile certificate for the year 2008 and the statement of the actual owner must be submitted.

If the shareholder is being represented by another person on the basis of a power of attorney, the signature on the power of attorney must also be attested.

2. Shareholders – legal entities

2.1. to the shareholders – legal entities with a registered seat in the Czech Republic, solely by a wire transfer from Komerční banka to the bank account of the shareholder or upon a notification of the bank account details provided by the shareholder or the custodian and upon submission of the required documents. The required documents are: the request for the dividend payout containing the respective bank account details and the attested excerpt from the Commercial Register not older than three months (or a

similar document confirming registration by an appropriate official authority). The signature of the shareholder's statutory body (or a representative of the shareholder) on the request for the dividend payout must be attested. Shall the shareholder be represented by another legal entity or a natural person, the representative must also submit an attested power of attorney from all the subjects represented, with the exception of a custodian registered by the Securities Centre, and an attested excerpt from the Commercial Register of representative.

The notification (request) may be sent to the following address: Komerční banka, a.s., útvar 5944 Služby emitentům, PO Box 89, 114 07 Praha 1 or delivered to any of the retail points of Komerční banka.

- 2.2. to the shareholders – legal entities with a registered seat outside the Czech Republic, the dividend will be transferred to their bank account or the bank account of the custodian specified in the IBAN form in the written notification of the bank account details delivered to Komerční banka, containing an attested signature of the statutory body and an identification of the bank keeping the account together with the documents specified in Section 2.1. The request for the dividend payout must be supplemented by the statement from the securities owner's account issued by the Securities Centre.
If a lower rate of the withholding tax is applied, the tax domicile certificate for the year 2008 and the statement of the actual owner must be submitted.